

Report of Diversified M4 Holdings Inc. and two of its subsidiaries, Sunny Corner Enterprises Inc. and Sunny Corner Exploration Inc. (the reporting entities) for the fiscal year ended March 31, 2023.

The reporting entities are corporations required to report under Canada's Fighting Against Forced Labour and Child Labour in Supply Chains Act. The reporting entities are not required to report under supply chain legislation in any other jurisdiction.

The reporting entities are headquartered in New Brunswick Canada and maintain permanent establishments in New Brunswick and Newfoundland and Labrador. The entities provide construction and maintenance services throughout Canada and manufacture and supply goods throughout North and South America, Europe and Australia. Goods are primarily purchased from Canadian, and U.S. based distributors that in many instances manufacture some of their products in Asia or Mexico. The reporting entities also directly import some products directly from suppliers and manufacturers in Asia, Europe and Australia.

The reporting entities maintain an approved tier 1 supplier list which is comprised of vendors who maintain acceptable quality, safety, and ethical standards. Our tier 1 suppliers are primarily Canadian, or U.S. based. There are several significant tier 1 suppliers based in Asia. These suppliers are controlled by publicly listed corporations on international stock exchanges. As the reporting environment develops in Canada, the reporting entities will make use of the reporting of other Canadian companies Canada's Fighting Against Forced Labour and Child Labour in Supply Chains Act as part of their monitoring process.

The reporting entities have not identified any forced labour or child labour risks in any of its operations or supply chain.

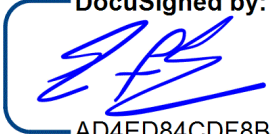
The reporting entities hire new employees through a centralized human resource department that has procedures and policies in place that ensure that all persons are legally qualified to work in Canada. Employees hired by our construction services entity are through the building trades unions and are qualified union tradespersons.

"In accordance with the requirements of the Act, and in particular section 11 thereof, I attest that I have reviewed the information contained in the report for the entity or entities listed above. Based on my knowledge, and having exercised reasonable diligence, I attest that the information in the report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above."

Name: Eric Lloyd

Title: President

Date: March 28, 2024

DocuSigned by:

AD4ED84CDF8B418...

Signature

"I have the authority to bind Diversified M4 Holdings Inc."